

*BEST COPY*  
*AVAILABLE*

1. A determination is made thru a combination of periodic review, contact with the Case Officer and by review of the required reports. An amendment is determined necessary when there is a reorientation of the project, operational necessity for change of contracts, etc., or any substantial amendment to the project which would invalidate the provisions of the Admin Plan.
2. Not applicable to FP Staff.
3. By discussion with Case Officer and if possible with the PA and then tailoring the Admin Plan to the specific situation rather than using "standard" paragraphs of other plans.
4. Yes, except in more complex situations in which Admin Plans are desirable. Operational loans are discouraged and used in lieu of gifts where appropriate.
5. The use of appendices or tabs to Admin Plans on large projects seems highly desirable for general informational material or detailed guidance material and would facilitate constant coordination.
6. Not applicable to FP Staff.
7. By discussion with the Case Officer and usually by examination of files, comments, etc.; there hasn't been any problem on intrusion into operations.
8. On a "direct" project (other than [REDACTED] proprietary) if there is any problem or question on whether or not the accountings will be made strictly in accordance with Agency Regulations, it is necessary to have an Admin Plan or Fiscal Annex. Projects involving large sums or with complicated funding problems should also have a Plan or Annex.
9. Yes; informal meetings are held with representatives of the various offices concerned (Commercial, Inspector, G-2, etc.) prior to the drafting of a Plan or Annex for general conferences on technical and complex matters prior to formulation of a first draft of the Plan.
10. Primarily by tailoring the Plan to the specific requirements of project and not resorting to the "standard" paragraphs which have been developed over the years to fit any and all situations.
11. Not applicable to FP Staff.
12. The details of Staff and Contracted Agent reimbursements such as taxes, [REDACTED], autos, etc., should not be contained in the Admin Plan or Fiscal Annex but should be a part of the contract with the employee concerned.

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